



EQUITY
TRUST COMPANY®

Other Designated Preparer

I am notifying Equity Trust Company of my other designated preparer for my 2019 Form 990-T filing. I will provide a copy of filed returns (including extensions and approvals received from the IRS) on my account's behalf by the April 15, 2020 filing deadline. I understand that failure to provide Equity Trust Company with this documentation will result in a \$75 Late Documentation Fee.

Designated Preparer Name: _____
(Your information if self-prepared)

Firm Name: _____

Street: _____ City: _____ State: _____ Zip Code: _____

Phone Number: _____ Email Address: _____

My signature below authorizes Equity Trust Company to speak with my designated tax preparer, if necessary, to receive or share information related to my Form 990-T filing:

Account Number: _____

Signature: _____ Date: _____

Name: _____

Submission Options:

Email completed form to:
Etc990@trustetc.com

OR

Mail completed form to:
Equity Trust Company
P. O. Box 451339
Westlake, OH 44145

Important Note:

The IRS issued final regulations (section 6302) which state, beginning January 1, 2011 any tax due resulting from Form 990-T **must be deposited with the IRS electronically using the Electronic Federal Tax Payment System (EFTPS).**

Equity Trust Company is prepared to help you transmit the necessary tax due from your account(s) to meet this IRS requirement. The Electronic Funds Transmittal (EFT) fee is \$25 per transmittal.