



EQUITY
TRUST COMPANY®

2019 Form 990-T Filing is Not Required **(LLC/LP Investments)**

Please be advised my account will be exempt from filing Form 990-T for the 2019 tax year. All the LLC/LP investments within my account generated less than \$1,000 cumulative total of Unrelated Business Taxable Income (UBTI), as reported on Schedule K-1 (Form 1065) and/or other supporting documents as reported below:

Name of LLC/LP _____ UBTI reported: \$ _____

Name of LLC/LP _____ UBTI reported: \$ _____

Name of LLC/LP _____ UBTI reported: \$ _____

*Use additional sheets as necessary

TOTAL UBTI (OR LOSS) AMOUNT \$ _____

(Total UBTI amount must be less than \$1,000 cumulative total for all investments held within the account.)

Signature: _____ Date: _____

Name: _____

Account Number: _____

Email: _____ Phone: _____

Submission Options:

Email completed form to:
Etc990@trustetc.com

OR

Mail completed form to:
Equity Trust Company
P. O. Box 451339
Westlake, OH 44145

Important Note:

Failure to remit this form by April 15, 2020 or forms received that are incomplete or insufficient to substantiate the No Filing Required status will be subject to a \$75 Late Documentation Fee.

The information needed to report is typically not available until the K-1 is generated for each applicable asset (normally beginning in February following the tax year). If the information is not available until after the April 15, 2020 deadline, you may estimate your liability based on the prior tax year or contact your investment representative for an estimate.