

WIRE INSTRUCTIONS

WIRE FUNDS TO:

- **Wire to:** Citibank
451 Montgomery Street
San Francisco, CA 94104
RT # if wire originates in the US: 321171184
- **For Credit to:** Equity Trust Company
Account #: 205575210
- **For Further Credit:** Account Holder's Name,
QP Account Number

PLEASE NOTE:

- Equity Trust must be informed prior to the wire being sent.
- An incoming wire fee (as shown on Fee Schedule) will automatically be deducted from the account.
- Please complete the **Qualified Retirement Plan Contribution Coupon** below and fax prior to wire being sent.

For information regarding international wires or ACH instructions please visit: www.TrustETC.com/wires.

CHECK INSTRUCTIONS

- **MAKE CHECKS PAYABLE TO:**
Equity Trust Company, Custodian FBO "Account Holder's Name, QP Account Number"
- **SEND CHECK ALONG WITH DEPOSIT COUPON TO:**

MAILING ADDRESS:

Equity Trust Company
Attn: QP Services
P. O. Box 450710
Westlake, OH 44145

OVERNIGHT:

Equity Trust Company
Attn: QP Services
1 Equity Way
Westlake, OH 44145



QUALIFIED RETIREMENT PLAN CONTRIBUTION COUPON

For use by qualified plan accounts administered by Equity Trust Company ONLY.

Plan Account Number _____

Participant/Employee Contribution			
Contribution Type	Employee Name:	Contribution Amount:	Tax Year:
<input type="checkbox"/> Tax-Deferred <input type="checkbox"/> After-Tax (Roth)			
Employer Contribution			
Contribution Type:	Employee Name:	Contribution Amount:	Tax Year:
<input type="checkbox"/> Employer Match (multi-participant only) <input type="checkbox"/> Discretionary Profit Sharing			

Internal Use Only: Deposit to Master Account, use Code 230