

### INVESTMENT INFORMATION

INVESTMENT NAME		
INVESTMENT ENTITY ADDRESS		
CITY	STATE	ZIP CODE
PHONE NUMBER	FAX NUMBER	E-MAIL ADDRESS

### INVESTMENT DOCUMENTATION

Is there a Private Placement Memorandum, Offering Circular or other Offering Documents issued regarding this Debt Investment?  Yes  No  
 Is a Subscription Document, Investment Application or Purchaser Questionnaire required to be completed by the investor?  Yes  No  
 If the answer to either question is "Yes", please provide Equity Institutional with a copy of each document along with this Representation Letter.

### INVESTMENT REPRESENTATIONS

I, the General Partner/Managing Member/Officer or Trustee of the above referenced Investment Entity, hereby agree to the following representations on behalf of the Investment Entity (the following representations cannot be altered):

The Investment Representation has previously been completed and is on file.  Yes  No

- I represent that the Debt Investment will be correctly titled as follows: Equity Trust Company, Custodian FBO: "Account Holder Name, Account Number", P. O. Box 451159, Westlake, OH 44145.
- Upon investment funding, I agree to provide Equity Trust Company with written purchase confirmation such as original promissory notes, debentures, bonds, or other written purchase confirmation.
- Investors will be provided with all offering documentation (Private Placement Memorandum, Operating Agreement, LP Agreement, subscription agreements, etc.) with regards to his/her debt investment.
- All correspondence including tax forms (if applicable), voting information, or any other documentation will be sent directly by the Investment Entity to the Account Holder's home address and not to Equity Trust Company.
- Upon request, the debt instrument will be registered to a successor trustee/custodian or to the investor individually.
- I agree to notify Equity Trust Company and investors in writing of any address change, name change, dissolution, or bankruptcy of the Investment Entity.
- I warrant that neither this Entity nor the undersigned acting on behalf of the Entity constitutes a "disqualified person" as defined by IRC 4975(e)(2) and that this Entity will not engage in a prohibited transaction, direct or indirect, with any disqualified individual as defined under IRC 4975(e)(2).
- I warrant that no investor will receive any personal benefit from this particular debt investment outside of appreciation of the particular Debt Investment.
- I warrant that this Debt Investment complies with all applicable federal, state, and local laws, including any applicable securities regulations.
- I warrant that Equity Trust Company is not associated with this Entity or the investments offered, beyond the role of a passive Custodian for investors' accounts.

\_\_\_\_\_  
General Partner/Managing Member/Officer/Trustee

\_\_\_\_\_  
Date (Must be dated)

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Title

\_\_\_\_\_  
Account Number