

1 ACCOUNT HOLDER INFORMATION

ACCOUNT HOLDER NAME		ACCOUNT NUMBER	
ADDRESS		EMAIL ADDRESS	
CITY		STATE	ZIP CODE
DAYTIME PHONE NUMBER	EVENING PHONE NUMBER	FAX NUMBER	

2 DEALER INFORMATION

Dealer:	Representative:
Address:	Dealer's Phone:
	Dealer Fax or Email:

3 INVESTMENT DIRECTION

PURCHASE	SELL	QTY	TYPE OF METAL	DESCRIPTION OF BULLION OR COIN	TROY OZ. EACH	PRICE	AMOUNT
TOTAL							

4 PRICING DETAILS

PRICE BASIS:

☐ PERTH MINT SPOT
 ☐ LONDON AM FIX
 ☐ LONDON PM FIX

PRICING DATE:

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Account Holder's Signature

Date

5 INVESTMENT FUNDING INFORMATION

AVAILABLE CASH FUNDS Cleared funds must be available in order to make an investment.

☐ **SEND FUNDS BY WIRE**

BANK NAME										BANK PHONE NUMBER									
ABA ROUTING # (9 DIGITS)										ACCOUNT NUMBER									
FOR CREDIT TO										FOR FURTHER CREDIT TO EQUITY TRUST COMPANY - FBO: CLIENT'S NAME, IRA #									

6 PAYMENT OF FEES

How would you like to pay for any service related fees associated with this transaction?

Choose a payment method: ☐ Deduct Fees from Account ☐ Check Enclosed ☐ Credit Card on file

Note: By checking *Credit Card on file*, you authorize Equity Trust Company to charge this card for all service related fees associated with this transaction (if applicable). To add, change, or update a credit card please complete and submit the *Credit Card Form*.

THIS SPACE INTENTIONALLY LEFT BLANK

AUTHORIZATION AND ACKNOWLEDGEMENT (IMPORTANT: READ BEFORE SIGNING)

I direct Equity Trust Company to process the investment instructions indicated by this form.

I acknowledge:

- I am solely responsible for all matters regarding taxation of the IRA.
- Equity Trust Company has no responsibility for investment or tax advice and I am responsible for any information which I relay.
- Equity Trust Company offers no opinion or advice regarding the advisability, prudence, viability or any other aspect of any investment.
- I am solely responsible for the selection of the broker or dealer and negotiation of prices and terms.
- Perth Mint Certificates are purchased through an Approved Dealer from the Perth Mint. The precious metals will be stored at the Perth Mint on an allocated or unallocated basis.
- Equity Trust Company is not responsible for purity, weight, metal content or authenticity of any coins or bars.
- Price may have been left blank until funding is completed, at which time, I agree the broker/dealer can fill in the amount to be wired.

By signing below, you are indicating you have read and understand the attached two (2) pages.

Signature of Account Holder

Date

Signature of Custodian

Date

Account Number