

*(Equity Trust Company is Non-ACAT eligible)*

## WIRE INSTRUCTIONS

### WIRE FUNDS TO:

- **Wire to:** Citibank  
451 Montgomery Street  
San Francisco, CA 94104  
*RT # if wire originates in the US: 321171184*
- **For Credit to:** Equity Trust Company  
*Account #: 205575210*
- **For Further Credit:** Account Holder's Name,  
Account Number

### PLEASE NOTE:

- Equity Trust must be informed prior to the wire being sent.
- An incoming wire fee (as shown on Equity Institutional's IRA Fee Schedule) will automatically be deducted from the account.
- Please complete the **Deposit Coupon** below and fax prior to wire being sent.

For information regarding international wires or ACH instructions please visit: [www.equityinstitutional.com/wires](http://www.equityinstitutional.com/wires).

## CHECK INSTRUCTIONS

- **MAKE CHECKS PAYABLE TO:**  
Equity Trust Company, Custodian FBO "Account Holder's Name, Account Number"
- **SEND CHECK ALONG WITH DEPOSIT COUPON TO:**

### MAILING ADDRESS:

Equity Institutional  
Attn: Key Accounts  
P. O. Box 45550  
Westlake, OH 44145

### OVERNIGHT:

Equity Institutional  
Attn: Key Accounts  
1 Equity Way  
Westlake, OH 44145



## DEPOSIT COUPON

**DO NOT** staple or tape coupon to the check. **Make Checks Payable To:** Equity Trust Company, Custodian FBO "Account Holder's Name, Account Number" If funds are being wired, please fax this **Deposit Coupon** prior to the wire transfer.

ACCOUNT HOLDER NAME		
ACCOUNT NUMBER	DEPOSIT AMOUNT	CHECK NUMBER
EXPECTED WIRE TRANSFER DATE	ASSET NUMBER	
ASSET NAME		
FOR SPLIT PAYMENTS, PLEASE PROVIDE A BREAKDOWN BELOW:		
Note/Debt Payments		
Interest \$	Principal \$	Other \$
New Ending Balance on the Note/Debt \$		
Private Equity Payments		
Dividend \$	Return of Capital \$	Other \$

Deposit Type	
<input type="checkbox"/> Principal	<input type="checkbox"/> Return of Capital
<input type="checkbox"/> Interest	<input type="checkbox"/> Dividend
<input type="checkbox"/> Rental Income	<input type="checkbox"/> Refund
<input type="checkbox"/> Oil & Gas Income	<input type="checkbox"/> Settlement
<input type="checkbox"/> Redemption	<input type="checkbox"/> Sale of Asset
<input type="checkbox"/> Other	
<input type="checkbox"/> Contribution	For Tax Year _____
<input type="checkbox"/> Rollover	For Tax Year _____
SEP Contributions are reported in the year received.	