



Letter of Instruction (LOI)

Date: _____

I HEREBY INSTRUCT AND AUTHORIZE ETC BROKERAGE SERVICES TO SUBMIT TO THE TRANSFER AGENT A REQUEST TO MOVE THE BELOW LISTED ASSET FROM MY ACCOUNT AT EQUITY TRUST COMPANY TO MY NEWLY ESTABLISHED BROKERAGE ACCOUNT AT ETC BROKERAGE SERVICES.

Name: _____

Equity Trust Account Number: _____

Asset Name: _____

Number of Shares to Transfer: _____ All or _____ Qty

Client Signature: _____

Social Security Number: _____

Approved by Equity Trust Company: _____
Custodian

Investment Products: Not FDIC Insured | No Bank Guarantee | May Lose Value
1 Equity Way, Westlake, OH 44145 | Phone: 877-403-0369 | Fax: 440-366-3753 | email: ETCBrokerage@ETCBrokerage.com