

# Neil Shah

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## EDUCATION

### The Ohio State University, Max M. Fisher College of Business

Columbus, OH

*Bachelor of Science in Business Administration with Honors*

May 2027

GPA: 3.91/4.00

- **Specializations:** Economics, Finance | **Minor:** Philosophy
- **Fisher Futures Investment Banking Program:** 1 of 35 students in a highly competitive, faculty-selected program that educates and provides hands-on experience in investment banking, financial modeling, forecasting, and valuation
- **Honors Cohort Program:** 1 of 40 students selected by faculty and alumni to participate in Fisher's flagship two-year academic program focused on leadership, service, interpersonal skills, and critical thinking through experiential learning

## PROFESSIONAL EXPERIENCE

### Ducera Partners

New York, NY

*Incoming Investment Banking Summer Analyst*

June 2026 – August 2026

- Restructuring, Special Situations, M&A

### First Citizens Bank

New York, NY

*Asset-Based Lending Summer Analyst*

May 2025 – August 2025

- *Project Hampton* - \$125mm underwriting commitment in \$1.4bn syndicated ABL facility for a leading Discount Retailer Chain
  - Conducted liquidation analysis and modeled NOLV borrowing base to assess collateral coverage on inventory & receivables; supported internal credit memo and lender presentation materials
  - Analyzed pro forma capital structure & covenant flexibility across scenarios including downside with cash burn forecasts

### DeSimone Consulting Engineering

New York, NY

*Financial Analyst Intern*

June 2024 – August 2024

- Developed an algorithm to automate daily cash flow for the company & subsidiaries, improving database efficiency by 35%+
- Contributed to the analysis of 2 CIMs, assisted in forecasting and evaluating various private companies for potential acquisition
- Merged and integrated financials of 3 recently acquired companies into parent company DeSimone across all databases

### NA Sneaks, LLC

Monroe, NJ

*Founder and Chief Executive Officer*

September 2021 – January 2024

- Generated \$54,000+ in gross revenue and managed the book-keeping of the company's financials
- Resold 1000+ limited apparel & shoes in high-demand markets via direct and e-commerce channels, driving sales growth

### Care4Citizens 501(c)(3)

Monroe, NJ

*Co-Founder and Chief Executive Officer*

August 2020 – October 2023

- Facilitated communication & emotional support to 9 elderly communities during and post-pandemic, addressing isolation and health concerns by distributing 800+ self-made care and health packages across 9 assisted living facilities
- Partnered with local businesses to source materials for packages, cut costs by 20%+ while expanding the program's regional reach

## LEADERSHIP & INVOLVEMENT

### Buckeye Restructuring Club

Columbus, OH

*Co-Founder | Vice President*

January 2025 – Present

- Lead weekly sessions for 40+ members on distressed debt, bankruptcy, and restructuring case studies across sectors
- Designed and implemented the club's interview process to assess candidate interest and commitment to restructuring and credit

### Buckeye Capital Investors

Columbus, OH

*Managing Director: Energy Sector*

September 2023 – Present

- Active member in the premier student organization focused on investing philosophies and strategies, financial accounting, macroeconomics, portfolio management, and valuation methodologies
- Awarded 1<sup>st</sup> place in annual stock pitch competition detailing a short Sigma Lithium (Ticker: SGML) thesis giving a differentiated view from consensus with scenario-driven DCF modeling, commodity supply and demand analysis, and identified catalysts

### Buckeye Ventures

Columbus, OH

*Private Equity Associate: TMT Sector*

September 2023 – Present

- Contributing to weekly presentations to the general body with emphasis on Private Equity and Venture Capital
- Conducting research and valuations for firms, supporting projects such as pitching potential take-private transaction on ZETA

### Phi Chi Theta Business Fraternity

Columbus, OH

*Professionalism Committee*

September 2023 – Present

- Analyze and assist in providing professional networking events and learning series for 100+ members and alumni
- Engage in fundraising events, raising \$1900+ for charitable causes, enhancing outreach within the community

## INTERESTS & CERTIFICATIONS

- **Technical Abilities:** Bloomberg, Capital IQ, CreditLens, Wall Street Prep Financial Modeling & Business Valuation
- **Interests:** Coffee, Colognes, Greek Mythology, Jazz, National Parks, NFL (Giants), Poetry, Traveling