

Samuel M. Friedman

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EDUCATION

The Ohio State University, Max M. Fisher College of Business

Columbus, OH

Bachelor of Science in Business Administration with Honors Distinction

May 2026

GPA: 3.98/4.0

- **Specialization:** Finance | **Minor:** Engineering Sciences
- **Integrated Business and Engineering Honors Program:** Four-year honors program with 18 honors business students selected per year, emphasizing interdisciplinary communication, critical thinking, problem solving, product development, corporate strategy, and teamwork through specialized business, engineering, and MBA courses
- **Fisher Futures Investment Banking Program:** 1 out of 29 students selected to participate in a highly competitive, faculty selected program designed to expose students to investment banking, financial modeling, forecasting, and business valuations
- **Scholarships:** Maximus, Beta Theta Pi Men of Principle, and Solon Academic Boosters

WORK EXPERIENCE

KeyBanc Capital Markets

Cleveland, OH

Industrials Investment Banking Summer Analyst

May 2025 – August 2025

- Worked side-by-side with a senior analyst to draft a 50+ page Confidential Information Memorandum for a sell-side M&A opportunity for a metals client, including detailed executive summary, positioning, business overview, and financial overview sections
- Created positioning, valuation perspectives, strategic alternatives, process recommendations, and illustrative buyers slides for 2 pitches to high-profile diversified manufacturing and defense businesses seeking guidance regarding a potential corporate divestiture, IPO, SPAC, majority sale, minority sale, or dividend recapitalization
- Leveraged Microsoft Copilot, Pitchbook, CapiQ, Refinitiv, and MergerMarket to develop in-depth public comparable and precedent transaction analyses, along with comprehensive prospective buyer and add-on target lists

Copper Run Capital

Cleveland, OH

Investment Banking Intern

May 2024 – August 2024

- Supported 9 buy-side deal teams through the creation of extensive target lists for strategies, sponsors, and platform businesses using resources such as Pitchbook, Grata, and Sourcescrub to evaluate specific M&A investment criteria
- Contributed to 3 sell-side pitches for lower middle-market businesses by developing a precedent transaction and comparable company analysis to find accurate industry multiples that would be used in a potential transaction
- Conducted a review of 3,000+ target companies for a client to ensure each business fit specific criteria and had accurate contact information while organizing the revised list into an acceptable format for the CRM platform

ACTIVITIES & INVOLVEMENT

Students Consulting for Nonprofit Organizations

Columbus, OH

Project Manager and Associate Project Consultant

January 2023 – Present

- Led a team of four associates in creating volunteer onboarding policies, a non-disclosure agreement, and a marketing plan for *Remember Us Urban Legends* that were integrated into the organization to better train volunteers, protect intellectual property, and increase social media presence
- Created deliverables regarding asset mapping for the American Red Cross Columbus Chapter to help them leverage organizational productivity, better understand where to seek funding, and highlight potential partner organizations

Investment Banking Program

Columbus, OH

Member and Case Competition Participant

January 2023 – September 2023

- Participated in a 15-week student-led, seminar-style program committed to introducing undergraduate students to and preparing them for a career in the investment banking industry
- Completed a DCF, comparable companies analysis, and precedent transaction analysis for Campbell's - Sovos merger and presented findings to program leaders for case competition

PROJECT EXPERIENCE

CFA Institute

Columbus, OH

Equity Research Challenge

October 2024 – February 2025

- Piloted a team of 4 other Ohio State Juniors in designing a 16-page equity research report supporting a short position in Victoria's Secret's stock with a price target of \$28.64, achieving 3rd place out of the 16 undergraduate and graduate student teams of the CFA Societies of Southern Ohio
- Utilized Bloomberg and Morningstar to spearhead the development of the Investment Summary and Valuation sections, featuring support for our short thesis with intrinsic and market-based valuation methodologies

INTERESTS, CERTIFICATIONS & SKILLS

- **Interests:** Adam Sandler Movies, Computer Programming, Music, Sports Analytics, *The Office*, Weightlifting
- **Certifications:** Bloomberg Market Concepts, Wall Street Prep Financial & Valuation Modeling
- **Skills:** C++, MATLAB, Java