

Ronak Chandrana

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EDUCATION

The Ohio State University, Max M. Fisher College of Business
Bachelor of Science in Business Administration

Columbus, Ohio

May 2027

GPA: 3.70/4.00

- **Specializations:** Finance | **Minor:** Quantitative Economics | **Industry Immersion:** Business Analytics
- **Fisher Futures Investment Banking Program:** 1 of 35 students in a highly competitive, faculty-selected program that educates students in investment banking, financial modeling, forecasting, and business valuation
- **Global Business Program | Hamburg, Germany:** Gained knowledge of logistics management and global business through company visits such as Mercedes-Benz & Airbus, and lectures given by Kuhne Logistics University faculty
- **Fisher Global Consulting Program | Singapore:** 1 of 10 students chosen out of over 300+ applicants to intern abroad under a back-office services firm; developed a go-to-market strategy and automated the firm's internal CRM to expand into the U.S

PROFESSIONAL EXPERIENCE

Raymond James

Chicago, IL

Incoming 2026 Investment Banking Summer Analyst

June 2026 - August 2026

Fidelity Investments

Boston, MA

Finance Intern

June 2025 - August 2025

- Evaluated top 2 priority strategic product opportunities and compared alternative solutions, delivering insights that shaped product prioritization and investment roadmap under Fidelity Institutional's *Planning Through Execution (P2E)* initiative
- Assessed cross-sell potential across Fidelity planning and execution platforms (eMoney, FMAX, and Bond Beacon); recommended go-forward strategies for two high-priority opportunities (SOM: \$5B-\$15B; Revenue: \$50M-\$150M)
- Conducted market sizing, forecasting, and revenue models for three key planner personas—Investment Planners, Financial Planners, and Wealth Planners by synthesizing Cerulli research and collaborating with Product and Intelligence teams

LOUD Capital (Venture Capital/Alternative Investments Firm)

Chicago, IL

Intern

May 2024 - August 2024

- Assisted with the launch of a \$100M alternative fund focused on specialty finance and private credit for institutional investors
- Conducted market research, due diligence on healthcare companies, and attended investor meetings to support the firm's portfolio

Naperville Park District

Naperville, IL

Soccer Coach

July 2021 - June 2023

- Coached 15 children, facilitating summer camps focused on enhancing technical skills and fitness levels to prepare for gameplay

Embeaded Jewelry

Naperville, IL

Co-Founder & Marketing Specialist

June 2020 - May 2023

- Assisted with setting up an online jewelry business, including the business plan, legal structure, target market, and website design
- Executed marketing campaigns to elevate the brand, leveraging social media platforms to improve sales by 10X within two years

ACTIVITIES AND LEADERSHIP

Scholars of Finance

Columbus, OH

Co-Founder & VP of Finance & Operations

August 2025 - Present

- Spearheaded the launch of a new chapter from the ground up, coordinating with national leadership to establish strategic priorities, manage a \$1,000 annual budget, plan networking events, and recruit an inaugural cohort of 20+ students

Buckeye Capital Investors

Columbus, OH

Analyst - Energy

September 2024 - Present

- 1 of 25 students selected from 200+ applicants to complete a new member program focused on financial accounting, portfolio management, risk assessment, macroeconomic trends, and valuation techniques essential for investment opportunities

Phi Chi Theta Professional Business Fraternity

Columbus, OH

Philanthropy Committee

September 2024 - Present

- 1 of 24 students from 250+ applicants to join one of the largest co-ed business fraternities, displaying leadership and teamwork
- Collaborating with 100+ business peers to drive initiatives centered on Professionalism, Brotherhood, Philanthropy, and DEI

Business Scholars Leadership Council

Columbus, OH

Vice President

November 2023 - Present

- Fostered connections between alumni and 120 students representing diverse business majors to share their advice and experiences
- Worked with the professional committee to organize interviews, resumes, and LinkedIn workshops to strengthen students' profiles

Investment Banking Program

Columbus, OH

Member

February 2024 - October 2024

- Completed a comprehensive 15-week curriculum; acted as a sell-side advisor for the Mars acquisition of Kellanova by completing a DCF, comparable company analysis, and precedent transactions analysis as part of the capstone competition

CERTIFICATIONS, AWARDS, AND INTERESTS

- **Certifications:** Bloomberg Market Concepts, Training The Street, Wall Street Prep Financial Modeling & Business Valuation
- **Awards:** Most Outstanding Business Senior (Neuqua Valley High School), National Champions for Business Professionals of America (BPA) - User Experience & Design, Finance National Champions for Virtual Enterprise International (VEI)
- **Interests:** Fashion, Golf, Java, Law, Python, Soccer, Suits, Tennis, Tea, Travel, Volunteering, OSU Origins Dance Team