

Yash N. Davalbhakta

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EDUCATION

The Ohio State University, Max M. Fisher School of Business

Columbus, Ohio

Bachelor of Science in Business Administration

May 2026

GPA: 3.5 / 4.0

- **Specialization:** Finance
- **Fisher Futures Investment Banking Program:** 1 of 29 students in a highly competitive, faculty-selected program that exposes students to investment banking, financial modeling, forecasting, and valuation
- **National Buckeye Scholar:** Merit scholarship awarded to top 25% of out-of-state high school seniors
- **Maximus Scholarship:** Merit scholarship awarded to students within top 3% of their graduating class, highly competitive SAT/ACT scores, and a rigorous high school class schedule

WORK EXPERIENCE

KeyBanc Capital Markets

Boston, Massachusetts

Incoming Investment Banking Analyst – Real Estate

Aug. 2026

- Real Estate Coverage

KeyBanc Capital Markets

Boston, Massachusetts

Investment Banking Summer Analyst – Real Estate

May 2025 – Aug. 2025

- Prepared a pro-forma analysis, comps analysis, and deal rationale page for a strategic self-storage REIT M&A pitch
- Built a precedent transactions analysis and pro-forma analysis for a live \$1 billion + senior housing sell-side M&A
- Collaborated with junior banking team to benchmark a small-cap industrial REIT against its peers, along with conducting cap rate research for the industrial real estate market as part of a live public REIT sell-side M&A process
- Assisted on data roll-up and IRR model for a self-storage equity recapitalization in the several \$100 million range

The Michaels Organization

Camden, New Jersey

Real Estate Asset Management Intern

May. 2024 – Aug. 2024

- Utilize financial modeling skills to underwrite 41 affordable housing hold-sell analyses for a portfolio worth ~ \$90 million, complete with a waterfall for distribution of proceeds, to analyze a set of proposed dispositions
- Construct a budget variance tracker for a portfolio of 41 properties to understand irregularities month over month
- Assist in asset management tasks such as rent comparability studies to submit mark to market applications to HUD, along with analyzing opportunities in existing portfolio to refinance and distribute proceeds to investors

Chubb Corp.

Philadelphia, Pennsylvania

Financial Planning & Analysis Intern

Jun. 2023 – Aug. 2023

- Assisted in creation of a five-year financial strategy plan for all global operations across the company
- Collaborated with teams within the Finance department to build a competing companies model with top five leading competitors in the industry, utilizing TM1 and PeopleSoft software to query ledgers and build reports

ACTIVITIES & INVOLVEMENT

Fisher Futures

Columbus, Ohio

Co-Coordinator

Aug. 2025 – Present

- Mentor and teach a class of 35 students fundamentals of the investment banking industries, covering valuation methods, industry trends, and general macroeconomic trends
- Lead students on trips to New York City and Chicago to network with investment banking professionals and program alumni

Buckeye Capital Investors

Columbus, Ohio

Managing Director – Real Estate Sector, VP New Member Development

Feb. 2024 – Present

- 1 of 21 students selected out of over 100 applicants to participate in a new member training program focused on financial accounting, macroeconomics, fundamental analysis, portfolio management, and valuation methodologies
- Utilize DCF, Comps, and Precedent Transactions to evaluate and pitch potential investments to senior members
- Teach new members in sector to develop financial modeling skills, along with conducting market discussions

CERTIFICATIONS & INTERESTS

- **Wall Street Prep Financial Modeling & Business Valuation:** Includes DCF, comparable companies analysis, precedent transactions analysis, M&A, and LBO
- **Interests:** Animated TV Shows, Christopher Nolan Movies, EPL Football, Mixed Martial Arts, Mountaineering