

# Carlos A. Gonzalez-Bachmann

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## EDUCATION

### The Ohio State University, Max M. Fisher College of Business

*Bachelor of Science in Business Administration*

**Columbus, OH**

*Expected: May 2027*

**Majors:** Finance, Economics

**GPA:** 3.99/4.00

- **Morrill Prominence Scholarship:** Full tuition academic scholarship awarded to students engaged in leadership and service
- **Honors Cohort Program:** 1 of 40 students selected to participate in Fisher's flagship two-year academic program focused on leadership, service, interpersonal skills and critical thinking through experiential learning
- **Fisher Futures:** 1 of 35 students in a highly competitive, faculty-selected program that educates students in investment banking, financial modeling, forecasting, and business valuation
- **Scholarships:** O'Shaughnessy Endowment, Baker Scholarship, Economics Undergraduate Scholarship

## WORK EXPERIENCE

### William Blair & Company

*Incoming 2026 Investment Banking Summer Analyst*

**Chicago, IL**

*June 2026–August 2026*

### Huntington National Bank

*Specialty Banking Healthcare Summer Analyst*

**Chicago, IL**

*May 2025–August 2025*

- Placed #1 out of 18 groups in annual Innovation Project, constructing an activation playbook for effectively expanding Huntington into new regions with no prior brand recognition, and presenting in front of Executive Leadership Team
- Supported the underwriting process for 50+ new and existing loans, through financial statement spread analyses, risk ratings, quarter by quarter analyses, competitor assessments, as well as research on past litigations, civil filings, and federal dockets
- Analyzed key metrics for a \$3Bn Total Exposure Portfolio for Healthcare Specialty Banking, evaluating YoY changes and segment differences while comparing total loans, customers, and Portfolio Managers
- Improved efficiency for updating Loan Analysis spreadsheets by approximately 20% through unique functions and formulas

### Fisher Ambassador

*Student Ambassador*

**Columbus, OH**

*March 2025–Present*

- Lead campus tours for prospective students, families, and donors around the Fisher College of Business
- Support the Undergraduate Admissions & Recruitment team by completing administrative tasks, assisting with event coordination in addition to open houses, and enhancing prospective student outreach efforts

### Ionian Pine Partners

*Search Fund Analyst*

**New York, NY**

*November 2024–March 2025*

- Screened 700+ investment opportunities and evaluated fit with the fund's investment criteria
- Engaged in acquisition target sourcing, including industry and company research in Clinical Decision Support Software
- Tracked industry statistics and maintained internal private company database of 1000+ across different healthcare sectors

## INVOLVEMENT & PROFESSIONAL DEVELOPMENT

### Buckeye Capital Investors

*Technology Group Analyst*

**Columbus, OH**

*February 2025–Present*

- 1 of 24 students selected from 200+ applicants to complete a new member program focused on financial accounting, macroeconomics, fundamental analysis, portfolio management, and valuation methodologies
- Evaluate potential investments in the technology sector on a weekly basis to actively maximize returns for the team portfolio

### Delta Sigma Pi Professional Business Fraternity – Nu Chapter

*Active Brother*

**Columbus, OH**

*February 2025–Present*

- 1 of 21 students selected from 250+ applicants into the nation's first and largest co-ed business fraternity
- Collaborate with 125+ business students focused on community service, brotherhood, professionalism, and philanthropy

### SEO Career

*SEO EDGE Participant*

**New York, NY**

*October 2024–Present*

- Receive coaching and online instruction to achieve targeted interview, technical, and professional developmental goals
- Complete industry-specific training focused on developing technical skills, institutional knowledge, and diligence

### Investment Banking Program

*Student Member*

**Columbus, OH**

*February 2024–September 2024*

- Completed comprehensive training covering the investment banking industry, valuation, accounting, and networking
- Partook in a case competition, acting as a sell-side advisor for Mars' acquisition of Kellanova through the lens of intrinsic and relative valuation, and industry research

## CERTIFICATIONS, LANGUAGES, & INTERESTS

- **Wall Street Prep Certification:** Financial & Valuation Modeling, Advanced Accounting
- **Languages:** Spanish (Native), English (Native), Portuguese (Basic)
- **Interests:** Basketball, Boston Celtics, Costa Rican National Parks, Football World Cup, Hiking, Reggaeton, Tennis