

Haritha Kollipara

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EDUCATION

The Ohio State University – Max M. Fisher College of Business

Honors Bachelor of Science in Business Administration

Specialization: Finance | Minor: Political Science

Columbus, OH

May 2025

GPA: 3.76

- **Business Honors Learning Community (BHLC):** 1 of 25 Honors Fisher students chosen to take part in a Deloitte sponsored program focused on career development, community service and development of leadership skills
- **Fisher Futures Investment Banking Program:** 1 of 30 students in a highly competitive, faculty-selected program that educates students in investment banking, financial modeling, and business valuation
- **National Buckeye Scholarship:** Merit Scholarship awarded to top 25% of out-of-state high school seniors
- **Trustees Scholarship:** Merit Scholarship awarded to top 20% of high school seniors, based on academic achievement

PROFESSIONAL EXPERIENCE

Bank of America Securities

New York City, NY

Investment Banking Sophomore Summer Analyst – Real Estate, Gaming & Lodging

Jun 2023 – Aug 2023

- Facilitated an ATM refresh for a \$30bn+ casino REIT as a secondary public offering for the company to raise capital at a low cost which included participating in diligence calls between company executives and the legal team and revising required documentation
- Worked on a market update deck for a senior meeting with a private timeshare company which included evaluating the company's financial and operational performance in relation to the 4 public timeshare companies and analyzing the company's potential areas for growth

Franklin Templeton

Virtual

Equity Research Associate Intern

Jun 2022 – Jul 2022

- Explored an array of securities and pitched a stock to senior portfolio managers as a member of the Equity Research division
- Job shadowed portfolio managers, global distribution analysts, traders, and other analysts across various investment divisions

Girls Who Invest

Virtual

Online Intensive Scholar

Jan 2022 – Aug 2022

- Participated in an intensive online program structured around financial markets and portfolio management with like-minded college women
- Executed through CFA Institute Investment Foundations Program, Wall Street Prep Program, and Wharton Online

DGR Legal

Morris Plains, NJ

Foreclosure and Litigation Data Recording and Service

Nov 2019 – Dec 2020

- Interpreted and entered Foreclosure and Litigation Case data for numerous law firms around the country into the office system (Comet) to create Affidavits, Work Orders, and summons for various cases
- Communicated frequently with clients and vendors from all across the world for upcoming opportunities through emails

LEADERSHIP & INVOLVEMENTS

Women in Real Estate (WIRE)

Columbus, OH

Active Member of OSU Chapter

Sep 2023 - Present

- Engaged in weekly presentations with female real estate professionals in a wide variety of RE industries from brokerage to development

Houston Houck Taylor Community Council

Columbus, OH

Treasurer

Aug 2022 – May 2023

- Managed the Community Council budget of over \$6000 by reviewing Resident Advisor funding requests and budgeting for programs
- Organized the University Housing ledger by inputting various expenditures and deposits made by the Community Council

BHLC Sophomore Leadership Council

Columbus, OH

Professional Development Chair

May 2022 – May 2023

- Organized and conducted 2 events per semester for current BHLC members in an effort to encourage professional development

Investment Banking Program

Columbus, OH

Active Member

Feb 2022 – Oct 2022

- A strategic 15-week program committed to preparing freshman undergraduate students for a career in the banking industry
- Completed a comprehensive training program that provides an understanding of the fundamentals of investment banking including the history of the industry, analyst responsibilities, and various valuation methodologies

Buckeye Capital Investors

Columbus, OH

Real Estate Vice President

Sep 2021 – Present

- 1 of 25 selected from over 250 competitive applicants to be a part of Ohio State's premier Investing student organization
- Participated in a new member development program with training in topics such as accounting, financial modeling, valuation
- Researched and pitched various stocks based on valuation, growth, and industry trends for internal stock pitch competitions

Residence Hall Advisory Council (RHAC)

Columbus, OH

Student Member of Finance Committee

Sep 2021 – May 2023

- Strived to provide an engaging residence life program on campus by bringing enjoyment and inspiring community in over 14,000 residents, whilst upholding student advocacy, inclusivity in diversity, overall wellness, and educational enrichment
- Analyzed and approved over 100 grant proposals per semester for various events and programs conducted in on campus residence halls

CERTIFICATIONS AND INTERESTS

- **Certifications:** CFA Institute Investment Foundations, Wall Street Prep Financial & Valuation Modeling
- **Interests:** Cricket, F1, History, Politics, Reading fiction & memoirs, Real Estate, Stock Market Investing, Tennis, Traveling