

Siddhant Sarkar

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EDUCATION

The Ohio State University, Max M. Fisher College of Business

Columbus, OH

Bachelor of Science in Business Administration with Honors

Expected: May 2025

GPA: 3.85

- **Specializations:** Finance and Economics | **Minor:** Philosophy
- **Provost Scholarship:** Merit scholarship awarded to top 10% of incoming students based on academic achievement
- **Business Honors Learning Community:** 1 of 25 freshmen selected to live in an exclusive community sponsored by Deloitte
- **Fisher Futures Investment Banking Program:** 1 of 30 students in a highly competitive, faculty-selected program that exposes students to investment banking, financial modeling, forecasting, and business valuation

PROFESSIONAL EXPERIENCE

KeyBanc Capital Markets

San Francisco, CA

Investment Banking Summer Analyst: Utilities, Power, Renewable Energies M&A

June 2023 – August 2023

- Select transaction experience: Project Liberty, \$20-30MM mezzanine capital raise for further development of production scale
- Developed weekly presentations shown to clients regarding significant updates in buyer lists, valuation models, NDAs
- Assisted junior bankers in creating sell-side pitches, CIM, and MP materials for clients in utility-scale solar and storage industry

Envisage Wealth

Columbus, OH

Investments Intern

January 2022 – August 2022

- Supervised under a top 20 financial advisor in Ohio ranked by Barron's with a current AUM of \$2.9 billion+
- Performed 1000+ audits of trades and transactions across all investment platforms along with developing expert knowledge of MorningStar Advisor Workstation and ThompsonONE for research and fund analytics
- Constructed 100+ client proposals based on equity and fixed-income research to aid with 401k and general investment plans
- Programmed database listing 130+ Ameriprise firms filtered by certifications and states to support personalized M&A strategy

LEADERSHIP & INVOLVEMENT

Buckeye Capital Investors

Columbus, OH

Vice President: Media & Communications

September 2022 – Present

- Led weekly market discussions centered around macro-economic trends, major market events, and fundamental analysis
- Researched stocks to be pitched for Scarlet Alpha Management Fund, a student portfolio managed by organization

Buckeye Ventures

Columbus, OH

Chief Venture Officer: Head of Private Equity and Venture Capital

February 2022 – Present

- Established inter-club competition simulating real-life VC deal scenarios where start-ups are created, valued, and consulted
- Delegate assignments to VC/PE managing partners and principals while facilitating questions/concerns

Students Consulting for Nonprofit Organizations

Columbus, OH

Vice President: Administration & Finance

February 2022 – Present

- Spearheaded administrative initiatives to organize budget, attendance, and project allocation to maintain operational stability
- Supervised financial transactions which further assisted in funding of undergraduate McKinsey Case Competition

Delta Sigma Pi- Nu Chapter

Columbus, OH

Director: Fundraising & Corporate Relations

January 2022 – Present

- 1 of 25 students selected out of 350+ applicants to be part of an international business fraternity, focusing on brotherhood, professionalism, scholarship, and community service
- Outlined and implemented PC event at local restaurant to raise \$1000+ to donate to charities based on mental health support

Undergraduate Business Council

Columbus, OH

Vice President: Diversity, Equity, and Inclusion

October 2021 – January 2023

- 1 of 8 students chosen to represent entire community of Fisher business students at the Ohio State University
- Administered educational discussions regarding diversity in workplace, mental health awareness, professional transition to AI

The Investment Banking Program

Columbus, OH

Student Member

February 2022 – October 2022

- Completed a comprehensive 15-week strategic training program that provides an understanding of fundamentals of investment banking, including history of industry, analyst responsibilities, and valuation methodologies
- Led and presented a merger analysis of Microsoft and Activision, featuring comparable companies, precedent transactions, and DCF valuation for capstone case competition

SKILLS, CERTIFICATIONS & INTERESTS

- **Languages:** English (Native), Hindi (Native), Bengali (Native), Spanish (Proficient), Mandarin (Proficient)
- **Technical Abilities:** Bloomberg, C++, Capital IQ, Java, Morningstar, Thompson ONE, WordPress
- **Wall Street Prep Financial Modeling & Business Valuation Certification:** Certification in financial modeling and valuations including DCF, LBO, M&A, precedent transactions, and comparable companies' analysis
- **Bloomberg Market Concepts Certification:** Analytics course on economic indicators, currencies, fixed incomes, equities, etc.
- **Interests:** Cooking, Debating, Fencing, Gardening, Hockey, Origami, Renewable Energy, Soccer, Traveling, Value Investing