

Ryan Pochek

pochek.1@osu.edu | (412) 553-9990 | 522 Clemson Drive, Pittsburgh, PA 15243

Education

The Ohio State University, Max M. Fisher College of Business

Columbus, OH

Bachelor of Science in Business Administration

May 2024

Specialization in Finance | Minor in Engineering

GPA: 3.9

- **Fisher Futures Investment Banking Program:** Chosen as 1 of 28 individuals into a highly competitive, faculty-selected program teaching students about investment banking, financial modeling, forecasting, and business valuation
- **Honors Integrated Business and Engineering Program:** Selected as 1 of 36 individuals into a four-year honors program emphasizing an interdisciplinary coursework focused on combining business and engineering facets
- **Business Honors Learning Community:** Mentoring freshman in the program when it comes to class scheduling, getting involved on campus, and how to thrive academically as a first-year student

Work Experience

Macquarie Group

Chicago, IL

Investment Banking Summer Analyst, Software & Services Group

June 2023 – Present

- Worked on 3 live deals, pitches, and coverage sector research in the InfoTech and MarTech universe
- Created PowerPoint slides for a confidential information memorandum, pitch decks, industry research trends, and other various tasks
- Received full-time offer to return in summer of 2024

Copper Run Capital

Columbus, OH

Investing Banking Intern

May 2022 – May 2023

- Developed valuations for buy-side and sell-side engagements using precedent transactions, DCFs, and trading comparables
- Generated lists of potential targets and acquirers for buy-side and sell-side deals based on strategic fit for respective clients
- Created marketing materials and industry research reports for client presentations and business development

Envisage Wealth, a private wealth advisory practice of Ameriprise Financial

Columbus, OH

Investments Intern

April 2021 - August 2021

- Supervised under a top 20 financial advisor in Ohio ranked by Barron's, as he manages a top 1% of all Ameriprise Financial practices with a current AUM over \$2.9 billion
- Performed over 1,400 audits of trade and transactions across various types of investment platforms
- Developed an expert knowledge of MorningStar Advisor Workstation and ThomsonONE for research and fund analytics
- Established an understanding of mutual fund performance metrics and risk-adjusted returns while assessing funds in client portfolios and recommending 401(k) allocations to existing and new clients

Involvements

Buckeye Capital Investors

Columbus, OH

Vice President, Real Estate Sector

February 2021 - Present

- Accepted as 1 of 18 individuals in an applicant pool of over 150 applicants to complete an educational program learning about technical and fundamental analysis, stock pitches, valuation methods, and other market knowledge
- Discuss updates about financial markets and specific relevant topics in weekly meetings
- Research, analyze, and pitch real estate specific companies for the Scarlet Alpha Management Fund, a student portfolio managed by the club

Investment Banking Program

Columbus, OH

Member

March 2021 - October 2021

- Participated in a strategic 15-week curriculum designed to prepare undergraduate students for a career in the investment banking industry at leading investment banks
- Completed an intensive training program understanding of the fundamentals of investment banking, including a history of the industry, analyst responsibilities, and valuation methodologies

Phi Gamma Delta Fraternity

Columbus, OH

Active Brother

November 2021 – Present

Certifications, Awards, Skills, and Interests

Bloomberg Market Concepts: Analytics course on Equities, Fixed Income, Currencies, and Economics

Wall Street Prep Financial Modeling & Business Valuation: Includes DCF, comparables analysis, M&A, and LBO

Maximus Scholarship Recipient: Scholarship awarded to individuals who graduated in the top 3% of their class

Coding Proficiency: MATLAB, C/C++, Java

Interests: Puzzles, Pittsburgh sports teams, college football and basketball, golf, lacrosse, investing, and volunteering