Richard A. Jones

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Education

The Ohio State University, Max M. Fisher College of Business

Columbus, OH

May 2025

Bachelor of Science in Business Administration

Specialization: Finance | **Minor**: Spanish

GPA: 3.67/4.0

Fisher Futures Investment Banking Program: 1 of 30 students in a highly competitive, faculty-selected program that educates students in investment banking, financial modeling, and business valuation

Professional Experience

Citizens Markets & Advisory

Cleveland, OH

Incoming Investment Banking Summer Analyst

May 2024 – August 2024

Continental

Akron, OH

May 2023 - Present Accounting Analyst

Analyze and determine accrued expenses for freight expenses from buyout of Goodyear and Veyance Tire Collect data from thousands of journal entries and initiate reconciliations through Blackline accounting

Monitor and resolve conflicts on Cems between various offices throughout Northern and Southern America

The Ohio State University

Columbus, OH

S2F Student Analyst

January 2023 – August 2023

- Delegate responsibilities for all Student Life, FOD and Wexner Medical Center facilities during emergencies
- Coordinate communication of technology and facility service requests via phone, email, chat, and radio

Hawx Pest Control

Sales Representative

May 2022 - August 2022

- Sold \$71,000 in revenue within my first three months as a door-to-door sales representative
- Provided satisfaction through excellent customer service to over one hundred and thirty customers
- Developed and executed new sales tactics which were learned through daily team meetings

Jones Landscaping

Akron, OH

Atlanta, GA

Owner & Operator

May 2021 - August 2021

- Conducted a variety of landscaping, structural, and yard work tasks while presenting recommendations
- Led and organized a team of three landscapers in completing assignments based off evaluation

Leadership & Involvement

Delta Tau Delta Fraternity

Columbus, OH January 2022 - Present

Committee Member, Delt of the week

- Determine the Delt of the week to a brother who represents the fraternity's core values through his actions
- Engage in philanthropic events and participate in brotherhood activities with other aspiring young men

Fisher Futures Annual Case Competition

Columbus, OH

1st Place

April 2023

Pitched the Acquisition of Albertsons by Kroger to J.P. Morgan and Jefferies bankers by building trading comps and DCF models, detailing premiums, and summarizing the industry with four other students

The Investment Banking Program

Columbus, OH

Active Member

February 2022 - October 2022

- Completed DCF, comparable companies' analysis, and precedent transactions analysis for the Activision Blizzard merger and presented results to club leaders for a capstone case competition
- Trained in a 15-week program that provided an understanding of investment banking, including the history of the industry, analyst responsibilities, and valuation methodologies

Interests & Skills

- Wall Street Prep Financial Modeling & Business Valuation Certification: Certification in financial modeling and valuations including DCF, LBO, M&A, precedent transactions, and comparable companies
- Interests: Beekeeping, Hiking, Lacrosse, Ohio State football, Running, Skiing, Startups, Volunteering
- Languages: Spanish (Conversational)