Raghav Bhatia

bhatia.157@osu.edu | 440-715-3992

EDUCATION

The Ohio State University, Max M. Fisher College of Business   Columbus, OH
Bachelor of Science in Business Administration   *May 2024*
- **Specialization:** Accounting   **GPA:** 3.84/4.00
- **Minors:** Computer and Information Science and Dean's Leadership Academy
- **Fisher Futures Investment Banking Program:** 1 of 28 students in a highly competitive, faculty selected program that exposes students to investment banking, financial modeling, forecasting, and business valuation
- **Accounting Honors Program:** 1 of 29 students selected to participate in Fisher's two-year program focusing on an enriched accounting education, oral communication, and teamwork

WORK EXPERIENCE

Jefferies   **Charlotte, NC**
Incoming Investment Banking Analyst – Consumer & REGAL   *June 2023 – Present*

RiverWest Partners   **Columbus, OH**
Real Estate PE Investment Associate   *May 2022 – December 2022*
- Executed due diligence for more than 3 acquisitions and created offering memorandums for potential investors and financial models, including market comparables and leveraged buyouts
- Analyzed offering memoranda and created investment overviews, financial models, and return scenarios
- Produced quarterly financials for over 7 assets and wrote letters to investors summarizing performance and initiatives taken

The Riverside Company   **Cleveland, OH**
RMCF Spring Analyst   *January 2022 – April 2022*
- Developed competitive landscapes for potential acquisitions, analyzing over 50 companies across 3 different industries
- Gathered market data across hundreds of companies throughout the U.S. for 2 different portfolio companies
- Created a company and industry overview for a potential acquisition, forecasting the potential market for the company's solutions

Mona B/IHF   **Cleveland, OH**
Business Development Intern   *June 2019 – August 2019/ June 2020 – August 2020*
- Operated and set up NYNow trade show booth at the Javits Center in New York City individually as a lead business representative
- Sold over $20,000 worth of product at NYNow providing excellent customer service to create positive relationships with retailers
- Oversaw and managed move of over $30,000 worth of inventory, equipment, and supplies to a new warehouse with a team of 6 employees
- Utilized problem solving and leadership skills to coordinate shipments of 1,000 orders during inventory transitions between warehouses to ensure existing orders are fulfilled

ACTIVITIES & INVOLVEMENT

Buckeye Capital Investors   **Columbus, OH**
Managing Director, Real Estate Sector   *September 2021 – Present*
- 1 of 24 students selected from almost 200 applicants to complete a new member program focused on financial accounting, macroeconomics, fundamental analysis, portfolio management, and valuation methodologies
- Created a DCF and LBO analysis for an Equinix stock pitch as a member of real estate sector to be presented at annual stock pitch competition
- Lead a weekly educational series and market discussions of REITS, trends, and industry news within the real estate sector

Investment Banking Program   **Columbus, OH**
Program Member   *January 2021 – November 2021*
- Engaged in a strategic 15-week curriculum committed to preparing freshman undergraduate students for a career in the investment banking industry at leading investment banks
- Completed a comprehensive training program that provided an understanding of the fundamentals of investment banking, including a history of the industry, analyst responsibilities, and valuation methodologies
- Created DCF, comparable companies analysis, and precedent transaction analysis for Square-Afterpay merger analysis and presented results to club leaders for capstone case competition

CERTIFICATIONS, TECHNICAL SKILLS, & INTERESTS

Wall Street Prep Financial Modeling & Business Valuation: Includes DCF, comparable companies analysis, precedent transactions analysis, M&A, and LBO

Interests: Fashion, Basketball, Hip-Hop, Fantasy Football, Marvel Movies, Travel, Sustainability, Stand-up Comedy