

Karan Gaglani

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EDUCATION

The Ohio State University, Max M. Fisher College of Business

Columbus, Ohio

Bachelor of Science in Business Administration, Honors

May 2025

GPA: 3.57

- **Specialization:** Finance | **Minor:** Economics
- **Global Business Learning Community:** 1 of 25 students selected to participate in a competitive one-year academic learning community focused on developing a global perspective in business
- **Fisher Futures Investment Banking Program:** 1 of 30 students in a highly competitive, faculty-selected program that exposes students to investment banking, financial modeling, forecasting, and valuation
- **The Honors Contract Program:** 1 of 30 students in a competitive two-year program that focuses on leadership through classes and the contract challenge which gives students the opportunity of gaining practical real world experience

WORK EXPERIENCE

The Ohio State University, Max M. Fisher College of Business

Columbus, Ohio

Peer Impact Consultant

August 2023- Present

- Working one-on-one with students to improve their Ohio State experience by contributing to their overall growth
- Leading the meetings with the Fisher student organizations monthly to discuss operations of organization
- Helped plan and execute events through the undergraduate leadership and engagement office

Veda Corporate Advisors

Chennai, India

Investment Banking Summer Analyst

June 2023- August 2023

- Conducting in-depth analysis for potential targets and acquirers based on strategic fits for clients
- Collaborated with senior leadership to execute tech deals and identify potential clients
- Applied expertise in valuation modeling to assess IT and Tech company investments effectively

Julius Baer

Chennai, India

Wealth Management Intern

July 2022- August 2022

- Assisted Relationship Managers in the Wealth Management Department in organizing meeting with clients
- Performed financial modeling and analyzed market trends to pitch stocks and mutual fund investment options to high-net-worth individuals including the CEO's and Managers of several companies

INVOLVEMENT

Delta Sigma Pi Professional Business Fraternity – Nu Chapter

Columbus, Ohio

Professionalism Committee

September 2022- Present

- 1 of 22 selected out of over 250 applicants into the nation's first and largest Co-ed Business Fraternity
- Collaborating with 100+ business students focused on community service, brotherhood, professionalism, and philanthropy

Buckeye Ventures

Columbus, Ohio

Vice President – New Member Education

February 2022- Present

- Teaching extensive learning series that gives members in-depth knowledge of Venture Capital and Private Equity
- Conducted projects with firms in Venture capital, Private Equity, and Startups to do real world projects

Buckeye Capital Investors

Columbus, Ohio

Managing Director – Energy Sector and Vice President - Operations

September 2021- Present

- 1 of 20 students selected out of over 300 interviewed for the organization
- Participating in educational series with training in topics such as accounting, financial modeling, and basic valuation
- Researching potential stocks to be pitched for the Scarlet Alpha Management Fund, a portfolio managed by BCI

The Investment Banking Program

Columbus, Ohio

Member

March 2022- October 2022

- A strategic 15-week curriculum committed to preparing freshmen undergraduate students for a career in the investment banking industry in the leading investment banks in the country
- Completed a comprehensive training program that provided an understanding of the fundamentals of investment banking, including history of the industry, analyst responsibilities, and valuation methodologies

CERTIFICATION AND INTERESTS

Certifications: The Climber – Finance and Stock market, The Climber- Digital Marketing, QUIC certified

Wall Street Prep Financial Modeling & Business Valuation Certification – Certification in Financial modeling and valuations including DCF, LBO, M&A, Precedent Transactions and Comparable companies.

Interests: Cars, Golf, Investing, Movies, Music, Photography, Podcasts, Public Speaking, and Soccer