

# Kaden Ullom

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## EDUCATION

**The Ohio State University, Max M. Fisher College of Business**

**Columbus, OH**

*Bachelor of Science in Business Administration*

May 2025

**Specialization:** Finance | **Minor:** Computer & Information Science

**GPA:** 3.90

- **Entrepreneurship and Innovation Scholars:** 1 of 50 students selected to participate in a competitive program focused on leadership, diversity, and community impact tied to entrepreneurship
- **Fisher Futures Investment Banking Program:** 1 of 30 students in a highly competitive, faculty-selected program that educates students in investment banking, financial modeling, and business valuation

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## PROFESSIONAL EXPERIENCE

**William Blair**

**Chicago, IL**

*Incoming Investment Banking Summer Analyst*

June 2024 - August 2024

**Cyprium Partners**

**Cleveland, OH**

*Private Equity Summer Analyst*

June 2023 - August 2023

- Created 3 portfolio company financial monitoring models for limited partners and upper management to review
- Assisted in the sourcing of potential investment opportunities by managing inbound leads through the firm's CRM, data utilization, and high-level financial and operational diligence
- Implemented a comprehensive log of over 100 past and current portfolio investments covering financials, valuations, covenant compliance, returns, and more for firmwide fundraising efforts

**Martinwolf M&A Advisors**

**Cleveland, OH**

*Business Development Intern*

March 2022 - August 2022

- Conducted extensive industry and company research through Pitchbook, FactSet, HubSpot, LinkedIn Sales Navigator, and industry-specific publications
- Created over 120 individual campaigns to source buy-side acquisition targets and prospective sell-side clients
- Analyzed financial data of prospective targets and developed summary materials to share with buy-side clients

**Bay Mulching Company**

**Cleveland, OH**

*Owner and Co-Founder*

March 2017 - June 2022

- Managed all aspects of seasonal landscaping business including financials, marketing, daily operations, and 5 employees
- Grew the business to a top-ranked landscaping company in Northeast Ohio with over 250 total projects completed
- Generated [REDACTED] over 5 total years of 3-month work seasons

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## LEADERSHIP & INVOLVEMENT

**Buckeye Capital Investors**

**Columbus, OH**

*Consumer and Retail Sector Managing Director*

March 2022 - Present

- 1 of 15 students selected from over 100 applicants to undergo a development program focused on financial accounting, macroeconomics, fundamental analysis, portfolio management, and valuation methodologies
- Built DCF models, comparable companies analyses, and growth and risk analyses for Anheuser-Busch, Bed Bath & Beyond, and Lowe's as part of semesterly stock pitch competitions
- Lead a team of 13 students within the consumer and retail sector by facilitating market discussions, leading a weekly educational series, and overseeing the sector's allocation of the club's portfolio

**Investment Banking Program**

**Columbus, OH**

*Student Member*

March 2022 - November 2022

- Completed a strategic 15-week curriculum designed to prepare freshmen and sophomore undergraduate students for careers in the investment banking industry
- Underwent a comprehensive training program on the fundamentals of investment banking including the history of the industry, analyst responsibilities, and valuation methodologies

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## CERTIFICATIONS & INTERESTS

- **Wall Street Prep Financial Modeling & Business Valuation Certification:** Certification in financial modeling and valuations including DCF, LBO, M&A, precedent transactions, and comparable companies analysis
- **Bloomberg Market Concepts:** Analytics-based course covering equities, fixed income, currencies, and economics
- **Interests:** European soccer (Liverpool), food bank solutions/waste prevention, horror movies, skateboarding, skiing