

# Jay Ohlsen

ohlsen.4@osu.edu | (440) 591-9878

## EDUCATION

**The Ohio State University, Max M. Fisher College of Business**

**Columbus, Ohio**

*Bachelor of Science in Business Administration*

Expected Graduation: May 2024

- **Majors:** Finance, Economics | **GPA:** 3.76
- **Fisher Futures Investment Banking Program:** 1 of 28 students selected to participate in a highly competitive, faculty selected program that educates students on investment banking, financial modeling, and business valuation

## PROFESSIONAL EXPERIENCE

**Macquarie Capital**

**New York, New York**

*Investment Banking Summer Analyst*

June 2023 – August 2023

- Starting Full-Time August 2024

**Next Sparc Growth Partners**

**Chagrin Falls, Ohio**

*Private Equity Summer Analyst*

May 2022 - August 2022

- Performed due diligence and revenue analysis on potential acquisitions including customer breakdowns, segment analysis, and churn analysis
- Generated lists of potential add-on acquisitions for portfolio companies and analyzed initial data requests
- Assisted in the completion of deal memos, IOIs, and other deal related materials for potential acquisitions

**SIRVA Worldwide**

**Independence, Ohio**

*Loan Operations Intern*

May 2021 - August 2021

- Prepared and audited mortgage and title documents for corporate relocations across the US
- Collected legal documents from realtors, title companies, and buyers to prepare mortgages for post-closing operations
- Built models in Excel to organize and display bidding data to encourage more competitive bidding from secondary market investors

**USA Hockey**

**Cleveland, Ohio**

*Level 3 Referee*

August 2016 - January 2021

- Completed training and certification to become a USA Hockey level 3 official
- Officiated high level hockey games up to the U18 level
- Filed incident reports and testified at hearings for severe infractions

## LEADERSHIP & INVOLVEMENT

**Ohio State Men's Club Hockey**

**Columbus, Ohio**

*Athlete and Treasurer*

August 2021 - Present

- Playing a competitive 30 game schedule in hopes of securing a spot at the ACHA national championship
- Dedicating over 10 hours a week for practices, games, travel, and other team responsibilities
- Created a budgeting plan with over \$50,000 of expenses in preparation for the upcoming season

**The Investment Banking Program**

**Columbus, Ohio**

*Student Member*

January 2021 – October 2022

- Engaged in a strategic 15-week curriculum designed to prepare freshman undergraduate students for a career in the investment banking industry
- Completed a comprehensive training program on the fundamentals of investment banking, including valuation techniques, analyst responsibilities, and various deal types

## CERTIFICATIONS & INTERESTS

- **Wall Street Prep Financial Modeling & Business Valuation Certification:** Certified in financial modeling and valuations including DCF, LBO, M&A, and comparables analysis
- **Interests:** Ice Hockey, Golf, Texas Hold'em Poker, Chess, Formula 1, Investing