

Isabel K. Huseman

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EDUCATION

The Ohio State University, Max M. Fisher College of Business

Columbus, OH

Bachelor of Science in Business Administration

May 2024

GPA: 3.8

- **Specialization:** Finance | **Minor:** Economics
- **Finance Honors Program:** 1 of 30 students selected by top finance faculty to participate in a competitive two-year academic program focused on analytical and quantitative reasoning, problem solving skills, and critical thinking
- **Fisher Futures Investment Banking Program:** 1 of 28 students selected to participate in a highly competitive, faculty selected program that exposes students to investment banking, financial modeling, forecasting, and business valuation

WORK EXPERIENCE

Jefferies LLC

New York, NY

Investment Banking Summer Analyst

June 2023 – August 2023

Copper Run Capital

Columbus, OH

Investment Banking Intern

May 2022 – May 2023

- Performed discounted cash flow, precedent transactions, and trading comparables analyses for both buy-side and sell-side transactions
- Created marketing materials, pitchbooks, and industry research reports for use in client presentations
- Generated lists of potential target companies and acquirers based on strategic fit and criteria from clients

ACTIVITIES & INVOLVEMENT

Buckeye Capital Investors

Columbus, OH

VP of New Member Development

January 2023 – Present

- Conducted weekly meetings to educate over 20 new members on the fundamentals of investing, financial accounting, intrinsic valuation, relative valuation, and current financial and economic events

Media & Communications Analyst

September 2021 – Present

- 1 of 24 students selected out of 180+ applicants to become an analyst in a highly competitive student organization
- Participated in educational series with training in topics such as accounting, financial modeling, and business valuation
- Researched potential stocks to pitch for the Scarlet Alpha Management Fund, a BCI student-managed portfolio

Chi Omega Women's Fraternity

Columbus, OH

Initiated Member

February 2021 – Present

- Raised over \$40,000 as a chapter during 2021 for Make-A-Wish Foundation through community philanthropy events
- Communicated with 100+ potential new members to inform them about Chi Omega and welcome them to the Chapter

Investment Banking Program

Columbus, OH

Member

March 2021 – November 2021

- Engaged in a strategic 15-week curriculum committed to preparing freshman undergraduate students for a career in the investment banking industry at leading investment banks
- Completed a comprehensive training program that provided an understanding of the fundamentals of investment banking, including a history of the industry, analyst responsibilities, and valuation methodologies

CERTIFICATIONS & INTERESTS

- **Wall Street Prep Financial Modeling & Business Valuation Certification:** Certified in financial modeling and valuations including DCF, LBO, M&A, and comparables analysis
- **Bloomberg Market Concepts:** Completed analytical course on Equities, Fixed Income, Currencies, and Economics
- **Interests:** Boating, Gymnastics, Investing, Movies, Music, Ohio State Athletics, Traveling