

George A. Schaefer IV

schaefer.447@osu.edu | Cincinnati, OH

EDUCATION

| | |
|---|-----------------------------|
| The Ohio State University, Max M. Fisher College of Business | Columbus, OH |
| <i>Bachelor of Science in Business Administration</i> | <i>Anticipated May 2025</i> |
| Specialization: Finance and Economics University Honors Program | GPA: 3.61/4.0 |
| <ul style="list-style-type: none">Fisher Futures Investment Banking Program: 1 of 30 students in a highly competitive, faculty-selected program that educates students in investment banking, financial modeling, and business valuation | |

PROFESSIONAL EXPERIENCE

| | |
|---|-------------------------------------|
| KeyBanc Capital Markets | Cleveland, OH |
| <i>Incoming Investment Banking Summer Analyst</i> | <i>June 2024 - August 2024</i> |
| RiverWest Partners | Columbus, OH |
| <i>Real Estate Private Equity Investment Associate</i> | <i>May 2023 - Present</i> |
| <ul style="list-style-type: none">Executed due diligence for more than 3 acquisitions and created offering memorandums and financial models, including market comparables and leveraged buyoutsAnalyzed offering memoranda and produced investment overviews, financial models, and return scenariosPrepared monthly reconciliations, updated financials, and calculated loan refinancing for over 6 assets | |
| Sakira, LLC | Brooklyn, NY (Virtual) |
| <i>Private Equity Analyst</i> | <i>October 2022 - December 2022</i> |
| <ul style="list-style-type: none">Sourced and developed investment theses around attractive industries, companies, and business modelsReviewed confidential information memorandums on potential acquisitions representing sell-side advisory clients within the marketing consulting services industry | |

ACTIVITIES & INVOLVEMENT

| | |
|---|------------------------------------|
| Sigma Chi Fraternity | Columbus, OH |
| <i>Treasurer</i> | <i>May 2023 - Present</i> |
| <ul style="list-style-type: none">Manage a budget of more than \$500,000 towards chapter expenses, philanthropy, and social events | |
| <i>Pledge Class Philanthropy Chair</i> | <i>March 2022 - Present</i> |
| <ul style="list-style-type: none">Increased fundraising for our weeklong philanthropy event by 155% through increased efforts, event organization, and alumni engagement | |
| Pi Sigma Epsilon, Professional Business Fraternity | Columbus, OH |
| <i>Diversity and Inclusion Director</i> | <i>September 2022 - Present</i> |
| <ul style="list-style-type: none">Coordinated diversity events with the university to culturally immerse the fraternity with new valuesHosted a cultural potluck for members to share their backgrounds fostering a diverse environment | |
| <i>Active Member</i> | <i>September 2021 - Present</i> |
| <ul style="list-style-type: none">Selected as 1 of 30 from over 300 applicants to participate in brotherhood and leadership activitiesPractice professional development skills through weekly mentors and company speakers | |
| The Investment Banking Program | Columbus, OH |
| <i>Student Member</i> | <i>January 2022 - October 2022</i> |
| <ul style="list-style-type: none">Completed a 15-week training program that provides an understanding of the fundamentals of investment banking, including the history of the industry, analyst responsibilities, and valuation methodologiesCompleted DCF, comparable companies analysis, and precedent transactions analysis for Activision–Microsoft merger and presented results to club leaders for a capstone case competition | |

CERTIFICATIONS & INTERESTS

- Wall Street Prep Financial Modeling & Business Valuation Certification:** Certification in financial modeling and valuations including DCF, LBO, M&A, and comparable companies analysis
- Interests:** Euchre, Ohio State Athletics, Personal Fitness, Music Festivals, Skiing, and the Cincinnati Bengals