

Matthew George

george.1048@osu.edu

EDUCATION

The Ohio State University, Max M. Fisher College of Business

Columbus, OH

Bachelor of Science in Business Administration, Honors Program

May 2024

- **Specialization:** Finance | **Minor:** Business Analytics | **GPA:** 3.89 | **ACT:** 35
- **Business Honors Learning Community:** 1 of 25 honors business first-year students selected to participate in experiential learning and community service in the business community
- **Finance Honors Cohort:** 1 of 36 students selected by top finance faculty to participate in a competitive two-year academic honors program focused on applying analytical and critical thought within finance
- **Fisher Futures Investment Banking Program:** 1 of 28 students selected to participate in a highly competitive, faculty selected program that exposes students to investment banking, financial modeling, forecasting, and business valuation
- **National Buckeye Scholarship:** Merit scholarship awarded to top 25% of out-of-state high school seniors
- **Provost Scholarship:** Merit scholarship awarded to top 10% of high school seniors, based on academic achievement

PROFESSIONAL EXPERIENCE

Baird

Milwaukee, WI

Summer Analyst – Global Investment Banking – Equity Capital Markets

May 2023-August 2023

- Created case study materials for clients that highlighted recent successful IPOs that we worked on
- Prepared equity market updates on a weekly basis for the team
- Built historical IPO database for the Healthcare sector that contained important financial and performance metrics for each completed deal
- Assisted in the completion of PowerPoint materials for clients across various sectors

Harris Williams

Richmond, VA

M&A Boot Camp Analyst

May 2023

- Created materials for each step of the sell-side M&A process for a recently completed deal, culminating in a final presentation in front of several junior and senior bankers at the firm
- Received in-depth and hands-on instruction about each part of the sell-side M&A process from junior and senior bankers

Kennedy Capital Management

St. Louis, MO

Equity Research Intern

June 2022-August 2022

- Completed weekly valuation/stock performance screens to support investment staff in their research process
- Built company specific earnings models (historical and projected EPS) for stocks KCM owns or tracks
- Constructed valuation models for small/mid cap companies, using metrics such as comparable company analysis (EV/sales, EV/EBITDA, P/E) and DCF analysis

INVOLVEMENT

Basketball Therapy Club

Columbus, OH

Co-Founder / Executive Vice President

January 2021-Present

- Assisted club president with forming new on-campus club
- Managed bi-weekly meetings/shoot-arounds to grow the club to 450+ members
- Supported the organization to allow our members to meet other club members, play basketball, maintain physical and mental well-being through COVID

CERTIFICATIONS & INTERESTS

- **Wall Street Prep Financial & Valuation Modeling Certification:** Certified in financial and valuation modeling including DCF, LBO, M&A and comparables analysis
- **Interests:** Ohio State sports (football, basketball), exercise, basketball, football