

Austin Towle

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Education

The Ohio State University, Max M. Fisher College of Business

Columbus, OH

Bachelor of Science in Business Administration with Honors Distinction

Expected: May 2025

- **Majors:** Finance & Economics; **Minors:** Engineering Sciences
- **Standardized Testing:** 35 ACT, 1540 SAT
- **Integrated Business and Engineering Honors Program:** 1 of 18 business students admitted to an interdisciplinary, invite only program, emphasizing innovation, problem solving, analytical modeling, corporate strategy, and cross-functional teamwork through specialized business, engineering, and MBA-style courses

GPA: 3.97/4.00

Work Experience

Volition Capital

Boston, MA

Private Equity Valuation & Diligence Summer Analyst

Jun 2024-Aug 2024

- Expected to collaborate with industry professionals to evaluate potential investments in the consumer, retail & enterprise software space through research & financial valuation/modeling.

J.P. Morgan Chase & Co.

New York, NY

Middle Market Banking Summer Analyst

Jun 2023-Aug 2023

- Worked with the technology, disruptive commerce, financial sponsors, and food/beverages groups in a rotational program
- Collaborated with other bankers on a sell side transaction of a wholesaling company to a private equity firm for \$117.0m
- Produced opportunity, valuation and transaction approval memos for the firm's senior bankers
- Communicated with clients to collect due diligence information and provide updates on deal progress

NGN Investment Partners

Greenwich, CT

Venture Investments Analyst

Jan 2023-May 2023

- Developed financial models for prospective venture investments in the innovative ingredient space
- Produced quarter-end valuations and reporting on portfolio companies for senior leaders in the firm

ARGOCards

Columbus, OH

Co-Founder/CFO

Dec 2021-Jul 2022

- Created ARGOCards with the mission to solve social inclusion issues within the limb different community
- Won Top Technical Business Pitch with scholarship award for high quality market research, opportunity definition, product design, and business model.
- Exited company through sale to Accessible Prosthetics Initiative.

Leadership, Projects & Involvement

Buckeye Capital Investors

Columbus, OH

Vice President of Tech Sector

Sep 2022-Present

- Completed an analyst training program covering investing philosophies and strategies, financial accounting, macroeconomics, fundamental analysis, technical analysis, and portfolio management
- Led meetings discussing stock pitches and financial markets to assist in the management of a student-run fund

Financial Modeling Collegiate World Cup

Tucson, AZ

World Champion

Sep 2022-Jan 2023

- Achieved 1st worldwide in the team competition out of more than 2,800 competitors from 98 different countries

- Built and analyzed models for financial cases including P&Ls, production schedules, balance sheets, a DCF and an LBO

Fisher Futures Investment Banking Program

Columbus, OH

Student Member

Jan 2022-May 2023

- Completed a 27-week training program providing an understanding of investment banking, including history of the industry, analyst responsibilities, financial modeling, forecasting, and business valuation
- Researched & valued Activision regarding Microsoft's acquisition offer & presented results in a capstone case competition
- Acted as a sell-side advisor regarding Kroger's acquisition of Albertson's in month long simulation

Certifications & Interests

Wall Street Prep Financial Modeling & Business Valuation: Certification in Accounting, Financial Statement Analysis, DCF, LBO, M&A, Precedent Transactions, & Comparable Companies analysis

Financial Edge Accounting & Modeling: Certification for Accounting, Financial Statement Modeling and Excel

Interests: Chess, Cooking, Current Events, NFL, NBA, Psychology, Volleyball