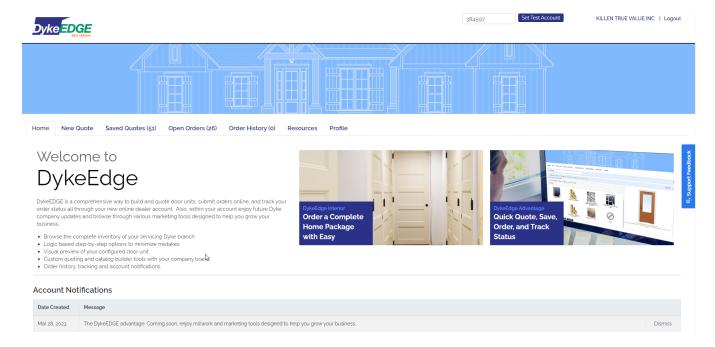


QUICK-START ACCOUNT GUIDE

DykeEDGE Tab Instructions

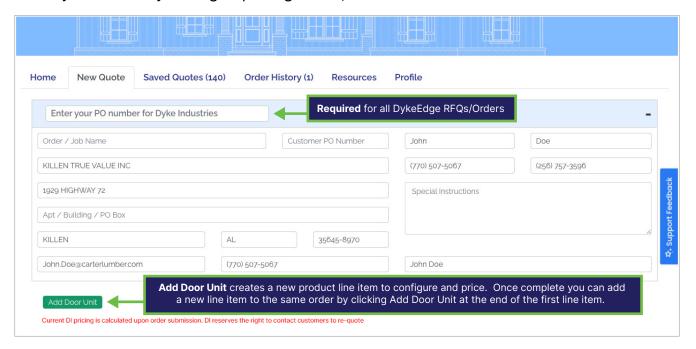
Home Page

Upon logging in to DykeEDGE you will arrive at the HOME screen. The Home screen will always be your starting point for DykeEDGE and will show you any important information from Dyke Industries. Please review regularly.



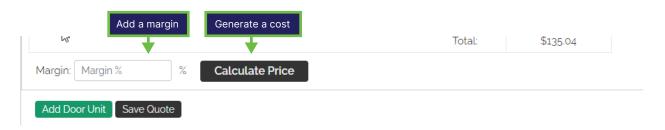
New Quote Tab

When you are ready to begin quoting doors, choose New Quote.



Best practice is to fill out as much information as possible. This helps when trying to find previously saved records. After the header is filled out, you may begin to build your door unit(s).

Once your door unit is complete, you may now choose Calculate Price.



By clicking on the Calculate Price button, this will show you your cost of the product from Dyke Industries. Depending on who the quote is intended for, you will also have the ability to add margin % to your cost to generate your sell price to a customer.

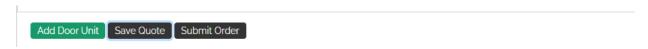


From here, you may continue to build additional door units by simply clicking the Add Door Unit button to continue in your quote or choose Save Quote.

Saved Quote Tab + Submitting an Order

There are two paths to submitting an order. Your first option comes after clicking the Save Quote button. Another button will then appear called Submit Order. You now will have the option to simply click on that button to submit your order. It will then be moved into your Open Orders Tab.

Please Note: If you choose to submit your order from after building your door unit(s), YOU WILL NOT GET A CHANCE TO REVIEW THE ORDER PRIOR TO SUBMITTAL. It is best practice to use the Save Quote button which will move your quote to the Saved Quotes Tab. From the Saved Quotes tab, you can find your saved quote and simply click the Edit/Submit option for a final review prior to ordering (This would be considered Option #2)



When you choose Save Quote, the quote is now in the Saved Quotes tab.



The Saved Quote section is where are all the quotes a user has created reside. This is where you can choose a previously created quote and open it back up, review it, make any needed changes, and then submit the order. From this tab, you can also print a quote with or without a price. If needed, you will also have the option to duplicate the exact quote for repeat use.

Please Note: It is best practice to ALWAYS review a quote prior to ordering.

Open Orders Tab

Once an order is submitted to Dyke, it will move to Open Orders tab and you will receive an automated confirmation email stating that the order has been placed. The Open Orders Tab is where you will review the Status of all open orders submitted via DykeEDGE (This WILL NOT include all open orders outstanding with Dyke Industries at this time).



Always check for your confirmation. If the status has not changed, or you have yet to receive a confirmation email, the order has NOT been placed.

Automated Confirmation Email will read as follows:

Below is your DykeEdge order confirmation. Please allow 24 business hours for processing.

If you have questions on your order or need to speak to a Dyke Industries representative, please call 615-690-3667 Monday-Friday from 10 AM to 5 PM (CST), or you can email.

Order statuses will be updated within your DykeEdge account found in the Open Orders tab.

DykeEdge Order #123456 **Purchase Order** 98745632

Ordered Items: 04/12/2023

(Ordered Items then are listed here)

Please Note: If an order has been submitted but you need to make a change, please go to the Open Orders Tab and, at the top, you will see a statement in red with a link at the end to allow for an email to be generated allowing for a change request to be submitted. You are also welcome to contact the branch directly.

It is the dealer's responsibility to make sure their order is correct. Please do not wait to make changes as production can begin within 24 business hours after placing an order.



Order Status Updates

Please pay close attention to the Status of your order. There are six Status types:

Saved/Submitted for Review/Contact Branch/Scheduled/On Truck/Out for Delivery-Shipped. You will find the updates to your order status under the Open Orders Tab.

Order History Tab

Once an order has been shipped to the dealer, it will move to the Order History tab.



This tab will show orders that have been shipped and placed by this user. It will not show orders that have been received that were placed by other users. It is user specific.

IMPORTANT: The assigned dealer administrator WILL be able to see all orders that have been shipped under the Order History tab.

Resources Tab

The Resources tab currently houses the Quick Start DykeEDGE Guide, our Terms and Conditions, DykeEDGE Privacy Policy as well as other important information. This section will be updated continuously with additional resource material so please make sure to review regularly.



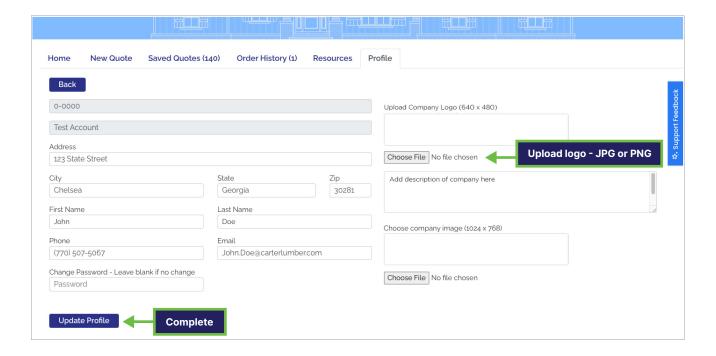
Profile Tab

The Profile Tab is where user information can be edited/reviewed. Information can be reviewed on a user and an administrative level. Each DykeEDGE dealer account will be assigned ONE administrator. The administrator will have the ability to edit/delete/update all assigned users associated with their dealer account.

IMPORTANT: It is crucial that the dealer account administrator remove accessibility to their DykeEDGE account as soon as possible to protect the sensitive information provided. Removing a user can be done in real time under the Profile Tab.

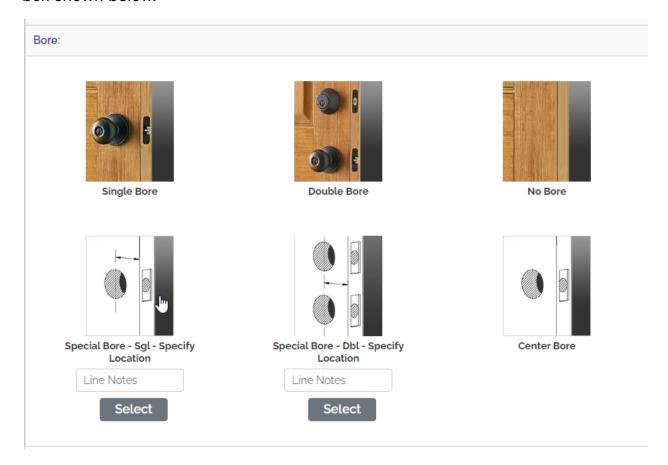
The Profile Tab is also where a company logo can be added to personalize/private label quotes.





Additional Information:

When placing an order with a special bore, special hinge placement, or other steps that give you the ability to pick, always specify the information in the Line Notes box shown below.



If a door you want is not available in DykeEDGE, please call your TSM or local branch for pricing and availability.

For any general questions regarding DykeEDGE, please contact your Dyke Industries branch or email edgenashville@dykeind.com.

